

Pre-conference Training

Need to elevate your reporting skills, or learn how to maximize your solution's full potential? Join one of our pre-conference training courses, led by expert trainers, designed exclusively for Sage customers (additional fees apply). *6 CPE credits are available for each course.*

Pick Your Own Path: Sage Intacct Configuration Choices

Products:

Sage Intacct, Sage Intacct Service Verticals, Sage Intacct Planning, Sage Intacct Construction

Date & Time:

Tuesday, June 3, 2025

8:00am – 4:00pm

Description:

Curious about the inner workings of Sage Intacct? Or maybe you're worried you're not taking full advantage of its latest features? Join this exciting hands-on preconference session where we'll explore the configuration options within Sage Intacct Financials. Discover the secrets behind its functionality and unlock its full potential! This session is perfect for power users and implementers who want to brush up on recent enhancements.

What you need:

Must bring a network-enabled laptop

Getting Started with Financial Reports

Products:

Sage Intacct, Sage Intacct Service Verticals, Sage Intacct Planning, Sage Intacct Construction

Date & Time:

Tuesday, June 3, 2025

8:00am – 4:00pm

Description:

You're putting your data in, but are you getting valuable insights out? Join this hands-on preconference session to discover the essentials of the Financial Report Writer, an integral part of every Sage Intacct subscription. Learn how to create financial reports, compare and filter data by dimensions, and create custom account groups. This session is perfect for customers and partners just starting with the Financial Report Writer.

What you need:

Must bring a network-enabled laptop

Doing More with Financial Reports

Products:

Sage Intacct, Sage Intacct Service Verticals, Sage Intacct Planning, Sage Intacct Construction

Date & Time:

Tuesday, June 3, 2025

8:00am – 4:00pm

Description:

Are you ready to say goodbye to manually updating spreadsheets, but still get the metrics that matter to you? Join this hands-on preconference session to learn how to personalize calculations and create actual-to-budget reports using the Financial Report Writer. Be a reporting hero with real-time data! This session is perfect for customers and partners who know the essentials of the Financial Report Writer.

Please note: The content for this session is from the Financial Reporting and Dashboards course available in Sage University as part of the Learning Membership.

What you need:

Must bring a network-enabled laptop

Sage Enterprise Intelligence (SEI) Reporting Workshop

Products:

Sage X3, Sage 100, Sage 300, and Sage Intacct

Date & Time:

Tuesday, June 3, 2025

8:00am – 4:00pm

Description:

Whether you are new to SEI, need a refresher, or want to pick up some new tips, this 1-day workshop is for you. Join this hands-on preconference training where you'll learn some essentials and quickly move into more advanced features using this powerful reporting and data analysis tool.

What you need:

Must bring a network-enabled laptop